

Prague April 7, 2016

Information Communication

Re: the establishment of strategic cooperation with Sinohydro Corporation Limited for the Danube - Oder – Elbe water corridor project

With the participation of the President of the Czech Republic Milos Zeman and the President of China Xi Jinping, a memorandum on strategic cooperation between the Czech Republic and China was signed in Prague on 30 March 2016. In their speeches, both presidents stressed the importance of mutual cooperation and the development of commercial relations between the Czech Republic and China.



As part of that memorandum and with the support of both presidents, **DOE Europe SE** and the Chinese company **Sinohydro Corporation Ltd** signed a Cooperation Framework Agreement relating to the preparation and construction of the Danube – Hodonin water corridor which will be part of the new Silk Road, the implementation of which will be the biggest economic project in history. The main priority of China's current foreign policy is to initiate communication, foster economic cooperation and promote investment along the entire length of the New Silk Road, including in the Czech Republic.

The DOE Europe SE New Maritime Silk Road container transport project is of critical importance for Europe and China as a cost-effective transport solution offering a new routing for the rapidly increasing trade between Europe, Asia, India and China.

The New Silk Maritime Road will pass through the Suez Canal, the port of Constanta (the Eastern gateway to Europe), the Danube waterway, the multimodal port of TIP Bratislava, and the Danube - Hodonin water corridor with its terminus being the Multimodal Logistics Centre (“MLC”) at Hodonin / Holic.

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DOE Europe SE

DOE Europe SE's plans for the Multimodal Logistics Centre at Hodonin/Holic (MLC Hodonin/Holic), include the development of the port infrastructure, the construction of a container terminal and its connection to the related transportation infrastructure, which will be the key part of this new commercial link in Europe.

DOE Europe SE has already received a Letter of Intent from Industrial and Commercial Bank of China (ICBC) opening a credit line of €700 million for DOE Europe SE.

DOE Europe SE also has, or is in the process of obtaining, the following supporting documents:

A) A Memorandum on the collaboration between the town of Hodonin and DOE Europe SE for the preparation and implementation of the Multimodal Logistics Centre at Hodonin.

B) A Memorandum on the collaboration between the town of Holic and DOE Europe SE for the preparation and implementation of the Multimodal Logistics Centre at Holic.

C) A Letter of Intent and a Memorandum of Understanding between DOE Europe SE and the Port of Constanta regarding the container reloading capacity (which will reach 1 million TEU yearly) for the New Silk Road.

D) A Memorandum between the Transport Ministry of Slovakia and DOE Europe SE regarding the implementation of MLC TIP Bratislava is being prepared.

E) A Memorandum between the Czech Government and DOE Europe SE concerning state support for MLC Hodonin is being prepared. A similar memorandum between the Slovak Government and DOE Europe SE on state support for MLC Holic is also under preparation.

The combined strength and experience of our team in the area of goods transportation makes DOE Europe SE unique.

Our partners will benefit from our in-depth knowledge and first-hand experience as a team of inspirational leaders with expertise in management, operations, finance, HR, sales and marketing.

DOE is honoured to be able to demonstrate to Presidents Xi and Zeman that we share the same vision for the 21st century New Silk Road Economic Belt and Maritime Silk Road and with the support of both the Chinese and Czech Governments, we can bring this groundbreaking project to fruition.

Joseph Drebitko

Chairman

Jan Vlček

Executive Director

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